

ACG Chicago



Advanced Automobile Battery Investment Summit

JUNE 17, 2008

8:00 a.m. to 5:30 p.m. (reception follows)

The Standard Club • 320 S. Plymouth Ct., Chicago, IL 60604

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THE FUTURE IN MOTION

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Capital Sources

INVESTMENT SUMMIT

Twenty six of the market leaders in electric and plug-in hybrid vehicle technology will converge in Chicago on June 17th to discuss the venture, private equity and public market opportunities for investors in this rapidly growing industry.

Billions of dollars will be invested in these technologies over the next decade as high petroleum prices encourage the migration of automobile drive trains from gasoline engines to electric propulsion. Do not be the last to learn about this fundamental change soon to come to a major American industry.

These market leaders represent Fortune 500 companies, NASDAQ listed companies, growth stage private companies and early stage ventures all striving to capture a piece of the electric propulsion market.

This road to success requires capital and many of the presenters are pursuing various forms from larger firms using public equity, to smaller public firms using PIPES and to earlier stage companies looking for private placements and venture capital.

The market leaders will be joined by experts from Argonne National Laboratory and the Illinois Institute of Technology in discussing the current state of advanced automobile battery technology, where the technology is likely to lead, and what opportunities the technology is likely to present to automobile manufacturers, technology companies, component suppliers and financial investors.

JOIN THE ACG NETWORK AND THESE EXPERTS:

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Registration Fees

ACG Members \$195.00
Non-Members \$295.00

Cancellations received in writing to tcobb@acg.org no later than June 6, 2008 will receive a refund minus a \$25 processing fee.

About ACG Chicago

ACG Chicago is a leader in the Association for Corporate Growth (ACG) global network with over 11,000 professionals. 1000 foremost authorities in their fields comprise this diverse and knowledgeable Chicago network of corporate executives, capital sources, corporate advisors and service providers. Members of ACG Chicago share a strong commitment to leadership in the field of strategic corporate growth. ACG Chicago, recipient of the 2008 Chapter of the Year and the 2006-2007 Outstanding Chapter Programming Award, provides its members with programs highlighting professional and business opportunities as well as the most current information. These events draw upon today's deal-making and corporate growth leaders in ongoing luncheon series, breakfast seminars, regional conferences, publications and social events.

To Register

go to Battery.ACGChicago.com
or call 630-455-1740

Register Now!

Battery.ACGChicago.com

7:30 - 9:40

Agenda

7:30 – 8:15 a.m.

REGISTRATION & CONTINENTAL BREAKFAST

8:15 – 8:20 a.m.

WELCOME BY ACG CONFERENCE CHAIR

James Greenberger, Partner, Reed Smith LLP;
Vice President-Venture Network, ACG Chicago

8:20 – 9:40 a.m.

THE BASIC SCIENCE OF ADVANCED AUTOMOTIVE BATTERY TECHNOLOGY

This session will review the basic science of electric batteries and will outline the principal problems that scientists and companies are working to solve in order to bring electric vehicles (EV's) and plug-in hybrid vehicles (PHEV's) to the mass market. Panelists will discuss the state of advanced battery science: where we are and where we need to go. The problem of thermal control in lithium batteries, one of the principal barriers to mass market adoption of EV's, will be discussed at length. The head of Argonne National Laboratory's battery technology department will talk about the groundbreaking work being done at Argonne in support of the Department of Energy's FreedomCAR Partnership program.

Moderator: **Thomas D. Berman**,
Partner, Adams Street Partners, LLC

KEY PROBLEMS IN ADVANCED AUTOMOBILE BATTERIES

ARGONNE NATIONAL LABORATORY

Dr. Michael Thackeray, Argonne Distinguished Fellow,
Chemical Science and Engineering Division

THE LITHIUM BATTERY PROGRAM AT ARGONNE NATIONAL LABORATORY

ARGONNE NATIONAL LABORATORY

Gary Henriksen, Manager, Electrochemical Energy
Storage, Chemical Sciences & Engineering

THERMAL MANAGEMENT IN ADVANCED BATTERIES: THE THRESHOLD BARRIER TO MASS ADAPTATION?

ILLINOIS INSTITUTE OF TECHNOLOGY

Prof. Said al-Hallaj, Research Professor

Panel continues on next page

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8:20 - 11:30

8:20 – 9:40 a.m. (continued)

THE BASIC SCIENCE OF ADVANCED AUTOMOTIVE BATTERY TECHNOLOGY

FROM BATTERY SCIENCE TO FULL PRODUCTION:
A REPORT FROM THE FIELD ON THE ROAD TO MASS MARKET
EV'S/PHEV'S

TESLA MOTORS

Gene Glaudell, Former CIO

PANEL DISCUSSION/AUDIENCE PARTICIPATION

9:40 – 9:50 a.m.

BREAK

9:50 – 11:20 a.m.

**PANEL: MAJOR AUTOMOBILE INDUSTRY COMPANIES
AND THE FUTURE OF EV'S AND PHEV'S**

Major automobile and automobile battery companies are looking closely at the market potential for PHEV's and EV's. Their views may determine which of among the competing advanced battery technologies will eventually be adopted. What are the likely principal buyers of advanced automobile battery technology thinking and where do they think this technology will eventually go? What opportunities might this present for investors? This panel will give investors some ideas.

Moderator: **David M. Dolezal**,
Executive Director, UBS Investment Bank

FORD MOTOR COMPANY

Ted J. Miller, Senior Manager, Energy Storage and Research

WANXIANG AMERICA CORPORATION

Pin Ni, President

JOHNSON CONTROL POWER SOLUTIONS

Robert G. Gruenstern, Director, Product Engineering - Americas

RICARDO INC.

Paul E. Boskovitch, Chief Engineer for Advance Hybrid Systems

PANEL DISCUSSION/AUDIENCE PARTICIPATION

11:20 – 11:30

BREAK

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11:30 - 3:30

11:30 – Noon

KEYNOTE SPEAKER

Danilo J. Santini, Senior Economist, Center for Transportation Research, Argonne National Laboratory

Dr. Santini will present and summarize the latest findings of Argonne Laboratory's Center for Transportation Research regarding the relative efficiencies and feasibilities of EV's and PHEV's compared to other technologies for minimizing dependence on petroleum fuels in the transportation sector.

Noon – 12:30 p.m.

LUNCH

12:40 – 1:15 p.m.

LUNCH SPEAKER

Ralph J. Brodd, President, Broddarp of Nevada, Inc.

Dr. Brodd is President of Broddarp of Nevada, Inc., a consulting firm specializing in technology assessment, strategic planning and battery technology, production, and marketing. Dr. Brodd is a long-time expert in battery technology and recently completed a study for the National Institute of Standards and Technology entitled "Why are There No Volume Lithium-Ion Battery Manufacturers in the United States?" Dr. Brodd will discuss the findings of his study and the prospects for growing advanced automobile battery technology companies in the U.S.

1:15 – 1:25 p.m.

BREAK

1:25 – 3:30 p.m.

PANEL: LITHIUM BATTERY TECHNOLOGIES FOR AUTOMOBILES—OPPORTUNITIES AND CHALLENGES

This panel will showcase a number of early and growth stage companies that are actively marketing advanced battery solutions in the transportation sector. Panelists will discuss the different approaches being taken by these companies to maximizing energy storage and minimizing safety hazards in lithium-based technologies. The presenting companies represent different sectors within the lithium battery supply chain, including companies focused on advanced materials, battery cells, battery packs and finished vehicles, or on some combination of these sectors. How best to maximize value in this rapidly developing market will be discussed, and likely debated, at length.

Moderator: **Corey Tobin**, Equity Research Analyst, William Blair & Company

NANOEXA

Deepak Srivastava, Ph.D., Chief Technology Officer

ELECTRO ENERGY, INC.

Michael E. Reed, President and CEO

ALTAIR NANOTECHNOLOGIES, INC.

Jeff Yambrick, Manager of Business Development

Panel continues on next page

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1:25 - 5:15

1:25 – 3:30 p.m. (continued)

**PANEL: LITHIUM BATTERY TECHNOLOGIES FOR
AUTOMOBILES— OPPORTUNITIES AND CHALLENGES**

ELECTROVAYA

Sankar Das Gupta, Ph.D.,DK, Chairman and CEO

AMERICAN LITHIUM ENERGY

Robert Spotnitz, Ph.D., Member, President, Battery Design, LLC

COMPACT POWER

Mohamed Alamgir, Director of Research

ENERDEL, INC.

Ulrik A. Grape, Chief Executive Officer

PANEL DISCUSSION/AUDIENCE PARTICIPATION

3:30 – 3:40 p.m.

BREAK

3:40 – 5:15 p.m.

**PANEL: IS THERE LIFE BEYOND LITHIUM?
OTHER APPROACHES TO ADVANCED
AUTOMOBILE BATTERY TECHNOLOGY**

Although most discussion about advanced automobile battery technologies centers on lithium-based technologies, it may be too early to count out other technologies. Nickel metal hydride, nickel zinc and advanced lead acid technologies have substantially longer operating histories than, and may offer some advantages over, lithium. Ultra capacitor technology, the “cold fusion” of the battery space, may offer an important supplement, and maybe even an ultimate alternative, to advanced automobile batteries based on lithium. This panel will discuss those alternatives.

Moderator: **Shez Bandukwala**, Partner, ThinkPanmure, LLC

FOAM-BASED LEAD ACID BATTERIES

FIREFLY ENERGY

Edward F. Williams, President

NICKEL-ZINC BATTERIES

POWERGENIX

Dan Squiller, President

ULTRACAPACITOR TECHNOLOGY

MAXWELL TECHNOLOGIES, INC.

John M. Miller Ph.D., VP Systems Applications & Integration

Panel continues on next page

3:40 - 6:30

3:40 – 5:15 p.m. (continued)

**PANEL: IS THERE LIFE BEYOND LITHIUM?
OTHER APPROACHES TO ADVANCED
AUTOMOBILE BATTERY TECHNOLOGY**

ADVANCED MATERIALS FOR BATTERIES AND
ULTRACAPACITORS

SILATRONIX, INC.

Mark W. Zager, CEO

VC'S VIEW OF THE ADVANCED AUTOMOBILE BATTERY SPACE

LUX CAPITAL MANAGEMENT

Carl J. Barrelet, Associate

PANEL DISCUSSION/AUDIENCE PARTICIPATION

5:15 – 5:20 p.m.

CONCLUDING REMARKS – CONFERENCE CHAIR

5:20 – 6:30 p.m.

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ACG Chicago

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Craig Miller, CEO

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**Registration
Questions or Comments**

Terry Cobb, VP Operations

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Willowbrook, IL 60527

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