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Title: Luncheon Meeting - May 15, 2007
Category: Austin Lunch Meeting
Location: The Standard Club, 320 S. Plymouth Ct.
Start Date: May 15, 2007
End Date: May 15, 2007
City: Chicago

Description: **Healthcare - Why are Private Equity Investors so Interested?**

Date: **May 15, 2007**

Place: **The Standard Club**

Time: **11:30 am to 1:15 pm**

Moderator

Brent Felitto, Principal, William Blair & Company

Panelists

Christopher G. Boehm, Principal, Willis Stein & Partners
David J. Koo, Senior Partner, RoundTable Healthcare Partners

In 2005, the nation as a whole spent \$2 trillion, or approximately \$6,697 per capita, on health-care expenditures, roughly 16 percent of GDP. It is no wonder that private equity firms increasingly see healthcare as a growth investment opportunity, and Chicago area firms are taking a lead investment role. Our panelists will discuss their firms' healthcare investment strategies and the outlook for the industry as a major growth opportunity.

Brent W. Felitto, Principal, Head of Industry Groups and Head of Health Care Investment Banking, joined William Blair & Company in 1993. Brent's primary responsibilities consist of managing the firm's health care investment banking effort, which include deal origination and leading the group's execution team on a range of transactions including public and private equity financings as well as merger and acquisition assignments. Additionally, Brent is a member of William Blair & Company's Equity Commitment Committee as well as the firm's M&A/Fairness Opinion Committee. Prior to joining William Blair & Company, he worked as a financial analyst in the merchant banking, high-yield and corporate finance groups of Merrill Lynch & Company. Before beginning his 15 plus year career in investment banking, Brent played professional football in Italy for the Parma Panthers. Brent earned a B.A. with honors in economics and government from Cornell University and a MBA from the Harvard Business School. Brent lives in Winnetka, Illinois with his wife and three children.

Chris Boehm is a Principal with Willis Stein & Partners, where he is responsible for initiating investment opportunities, structuring acquisitions, coordinating due diligence, negotiating debt financings, working with portfolio company management teams on an ongoing basis and arranging for the disposition of investments. Prior to joining Willis Stein in 1996, he was in the investment banking division at Salomon Brothers Inc, where he was involved with a variety of mergers and acquisitions and corporate finance transactions. Mr. Boehm serves on the boards of directors of Aavid Thermal Products, Inc., Merit Health Systems Corporation and Ubiquity Brands Holdings, L.L.C. In addition, he is a member of the boards of directors of the Children's Memorial Foundation and Evans Scholars Alumni Association and serves on the Finance Committee of the Daniel Murphy Scholarship Foundation and as Treasurer of the Rush Associates Board. Mr. Boehm received an

M.B.A. from Harvard University and holds a B.S. in Finance and Accountancy from Miami University.

David Koo is a Senior Partner of RoundTable Healthcare Partners and has substantial private equity investment and transaction experience. Mr. Koo is a leader in RoundTable's transaction group and is responsible for all aspects of the transaction process including deal sourcing, evaluation, transaction structuring, due diligence, execution and financing. He serves on the board of many of RoundTable's portfolio companies. Mr. Koo was a founding member of RoundTable in 2001. He previously spent seven years in investment banking principally focused on healthcare and advised on over 45 completed transactions ranging from acquisitions, divestitures, spin-offs and restructurings, as well as debt and equity financings, valued in excess of \$25 billion. Prior to joining RoundTable Healthcare Partners in February 2005, Mr. Koo was a Vice President at Credit Suisse First Boston, U.S. Health Care Investment Banking Group from 1999 to 2001 and held various investment banking positions with Credit Suisse First Boston from 1994 to 1999. Prior to working at Credit Suisse First Boston, Mr. Koo was a staff accountant with KPMG Peat Marwick's audit department from 1993 – 1994.

Mr. Koo received his bachelor's degree of Business Administration in Accountancy from the University of Notre Dame, Cum Laude in 1993 and Certified Public Accountant (CPA), Illinois in 1993. Mr. Koo is a member of the Economic Club of Chicago and holds a position of Vice President on the Board of Directors of the Korean American Senior Center

Questions please contact ACG Chicago at 630-455-1740

Registration Fees

\$40.00 ACG Members pre-registered by May 11

\$50.00 ACG Members registered after May 11

\$55.00 Non-ACG Members

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