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Title: Luncheon Meeting
Category: Austin Lunch Meeting
Location: The Metropolitan Club, Sears Tower, 66th Fl
Start Date: April 18, 2006
End Date: April 18, 2006
City: Chicago
Description: Time: 11:30am – 1:15 pm

Finding Value Where Others Fear to Go

Please join us for our upcoming ACG Chicago luncheon series. Finding value creation opportunities in today's hyperactive private equity environment can be a challenge. Learn from our seasoned and accomplished panel how they find and create value in today's marketplace.

Moderator

James A. McNair, Senior Managing Director, Corinthian Capital Group

Panelists

Thomas M. Begel, Chairman & Principal, TMB Industries

Jeff Gonyo, Managing Director, Wind Point Partners

Jim McNair has been a Senior Managing Director of Corinthian Capital Group, LLC since 2005, and he manages the firm's Chicago, IL regional office. Corinthian Capital Group is a small and middle market private equity buyout group based in New York, NY. The firm is now raising its first organized fund of US\$300 to US\$400 million. Prior to Corinthian Capital Group, for over five years, Mr. McNair was a Managing Director of Lincolnshire Management, Inc., a New York, NY based small and middle market private equity group with over US\$800 million under management. During the three years prior to joining Lincolnshire management, Mr. McNair was President of McNair, Reed & Company, LLC a Chicago, IL based private equity buyout firm focused on small companies. Before McNair, Reed & Company, for over eight years, Mr. McNair was Vice President, Senior Vice President, and a member of the Board of Directors at Jordan Industries, Inc. Jordan Industries is a US\$700 million in sales, private equity buyout conglomerate located in Chicago, IL. Prior to Jordan Industries, Mr. McNair was a mergers and acquisitions investment banker at Drexel Burnham Lambert Incorporated and at Manufacturers Hanover Merchant Banking Group; both firms were based in New York, NY. Mr. McNair has over 22 years of experience in small and middle market investment banking and private equity buyouts. Mr. McNair's investment experience includes the completion of over 50 small and middle market transactions.

Mr. McNair is a graduate of Yale University (B.A. 1979) and the Johnson Graduate School of Management at Cornell University (M.B.A. 1983). Mr. McNair is a member of the Advisory Council for the Entrepreneurship @ Cornell program at Cornell University and of the Chicago Chapter Board of Directors of the Association for Corporate Growth.

Tom Begal is the Chairman and Principal of TMB Industries; a private equity group formed by him in 1989, specializing in the acquisition of industrial, manufacturing, and distribution companies. Mr. Begel is also Chairman of DynAmerica LLC and Grand Craft, Inc. Mr. Begel was Chairman, President and Chief Executive Officer and Director of the Pullman Company until its acquisition in 1988. Mr. Begel was Senior Vice President of the Engineered Products Group of the Signal Companies, Inc., and Senior Vice President of Wheelabrator-Frye, inc. from 1971 to 1983. Mr. Begel serves on the boards of the YMCA of Chicago, The Latin School of Chicago and the Lincoln Park Zoo. Mr. Begel is a graduate of the University of Missouri at Columbia.

Jeff Gonyo joined Wind Point Partners in 1997 as a Managing Director. Mr. Gonyo is currently a Director of AIR-Serv Holdings, Omniflight and Benchmark Medical. Prior to joining Wind Point Partners, Mr. Gonyo was a Vice President with Heller Investments. Prior to Heller, Mr. Gonyo was an Investment Professional with Golder, Thoma, Cressey, Rauner ("GTCR"). Prior to GTCR, Mr. Gonyo was a Senior Strategy Consultant with Ernst & Young and a Staff Accountant with Price Waterhouse. Mr. Gonyo holds a BS in Accounting from Indiana University, with honors and a MM from the J.L. Kellogg Graduate School of Management at Northwestern University.

Registration Fees

\$40.00 ACG Members Registered by April 14

\$50.00 ACG Members Registered after April 14

\$55.00 Non-ACG Members

Cancellation Policy

All cancellations received in writing to Chicagoacg@acg.org no later than 5pm, April 17 will receive full credit. All no shows will be invoiced. Payment is expected at the time of registration.

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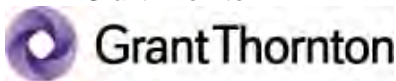
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